

E*TRADE Securities LLC P.O. Box 484 Jersey City, NJ 07303-0484

General Fax Number: 1-866-650-0003 From Outside the US: +1 678 624 6950

Include a Fax Cover Sheet when submitting documents by facsimile.



CHARITABLE DONATION FORM

- Use this form to request a charitable donation from your individual, joint, trust, business stock plan, or IRA account.
- To make a charitable donation from your retirement account online, click here. If you prefer to submit our request via paper, please attach an IRA Distribution Form.
- To make a charitable donation from your stock plan account online, click here.
- Please note that if the purchase date and purchase price are not completed on the form, the shares donated will be selected on a FIFO basis (first-in, first-out). If the purchase price or purchase date is not completed on the form, we will process your request on a best efforts basis. We will contact you if the purchase price is incorrect for the purchase date provided on the form before processing your request.
- You can upload this form online via documentupload.etrade.com
- Need Help? Send us a secure message through etrade.com or call 800-ETRADE-1.

1. ACCOUNT HOLDER INFORMATION		i						
PRIMARY ACCOUNT HOLDER	CO-ACCO	UNT	HOLDER	R, IF AP	PLICABI	.E		
Name/Account Title	Name/Accour	nt Title						
2. TO DONATE CASH/STOCK TO AN ORGANIZATION WITH AN EXISTING E*TRADE ACCOUNT (COMPLETE THIS SECTION THEN PROCEED TO PAGE 2) Receiving Account Number								
Cash Amount to be Transferred								
3. TO SEND A STOCK CERTIFICATE TO A CHARITABLE ORGANIZATION (COMPLETE THIS SECTION THEN PROCEED TO PAGE 2)								

Register in the Name of	Tax ID Number of the Receiving Party (required)			
Ship to	Address			

Note: Due to SEC regulation, all paper certificate requests will be electronically transferred to the security's transfer agent via the Direct Registration System (DRS) in place of sending a paper certificate. You should contact the security's transfer agent in order to ensure your gift is forwarded to the charitable organization. To view additional information, visit www.etrade.com/drs.

4. TO TRANSFER STOCK TO A CHARITABLE ORGANIZATION'S ACCOUNT AT ANOTHER BROKERAGE FIRM (COMPLETE THIS SECTION THEN PROCEED TO PAGE 2)

Receiving Firm Name	Receiving Firm DTC Number		
Receiving Account Name(s)	Receiving Account Number	For further Credit Account (If applicable)	

Please complete the Section that apply to the assets you want to donate.

5. ASSETS TO BE DONATED (WHOLE SHARES ONLY EXCEPT FOR MUTUAL FUNDS)

Transfer All Positions?		No, provide the lot details below and the total stocks to transfer:			
Symbol	Number of	Shares	Purchase Date	Price Paid	
Symbol	Number of Shares		Purchase Date	Price Paid	
Symbol	Number of	Shares	Purchase Date	Price Paid	

6. EMPLOYEE STOCK PLANS SHARES TO BE DONATED (WHOLE SHARES ONLY)

6A. ESPP SHARES

Transfer All ESPP Shares? If No, provide lot detail			ils below and the total ESPP Shares to transfer:			
Symbol	Number of	Shares	Purchase Date	Purchase Price		
Symbol	Number of	Shares	Purchase Date	Purchase Price		

6B. RESTRICTED STOCK/PERFORMANCE GRANTS

Transfer All Grants? If No, provide lot detail			Is below and the total RSU/PSU shares to transfer:		
Grant Type (RSU/PSU)	Grant Date		Grant Number	Vest Date	
Symbol	Number of Shares		Estimated Cost Basis		

6C. EXERCISED SHARES

Transfer All Exercised Shares? If No, provide lot details			ls below and the total Exercised Shares to transfer:		
Grant Date	Grant Num	ber	Exercise Date		
Symbol	Number of	Shares	Estimated Cost Basis		

7. ACCOUNT HOLDER SIGNATURES

I authorize E*TRADE Securities LLC to transfer the securities or cash as listed above. I understand that upon receiving this form, E*TRADE Securities will cancel any open orders that will affect the transfer.

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	Signature of Primary Account Holder	Date (MM/DD/YY)		Signature of Co-Account Holder	Date (MM/DD/YY)
			П		
	Please print your name here			Please print your name here	

The E*TRADE Financial family of companies provides financial services including trading, investing and banking products and services to retail customers.

Securities products and services are offered by E*TRADE Securities LLC, Member FINRA/SIPC.